



Interim Report Q3

January - September 2026

LIME TECHNOLOGIES AB (PUBL)

GROWTH Q3

11%

Revenue growth

PROFITABILITY Q3

26%

Adjusted EBITA-margin

ARR GROWTH Q3

11%

Annual recurring revenue

CEO'S VIEW

"We are gradually improving both ARR and profitability during the year, and this quarter is no exception."

Read more at p. 3

The period in summary

THE THIRD QUARTER 2026

- Net sales increased to MSEK 194.2 (175.1), rendering a sales growth of 11%
- Organic growth was 10%
- Recurring revenue increased to MSEK 139.3 (126.5), rendering a growth of 10%
- The 12-month recalculated recurring revenue, Annual Recurring Revenue (ARR), at the end of the third quarter was MSEK 564.8 (510.8), rendering an ARR growth of 11%. Adjusted for currency effects ARR increased 9%
- EBITA increased by 17% to MSEK 51.0 (43.7), rendering an EBITA margin of 26% (25)
- Adjusted EBITA increased to MSEK 51.0 (43.7), rendering an adjusted EBITA margin of 26% (25)
- Cash flow from operating activities amounted to MSEK 32.6 (27.4)
- Net income increased to MSEK 28.5 (25.4)
- Basic earnings per share increased to SEK 2.14 (1.91), and diluted to SEK 2.14 (1.90)

JANUARY-SEPTEMBER 2026 (THE PERIOD)

- Net sales increased to MSEK 599.3 (546.3), rendering a sales growth of 10%
- Organic growth was 10%
- Recurring revenue increased to MSEK 408.0 (373.2), rendering a growth of 9%
- EBITA increased by 15 % to MSEK 153.1 (133.7), rendering an EBITA margin of 26% (24)
- Adjusted EBITA increased to MSEK 153.1 (135.9), rendering an adjusted EBITA margin of 26% (25)
- Cash flow from operating activities amounted to MSEK 140.5 (129.7)
- Net income increased to MSEK 90.8 (79.7)
- Basic earnings per share increased to SEK 6.81 (5.98), and diluted to SEK 6.81 (5.95)

ARR growth
Q3 2026

11%

Adjusted EBITA
margin Q3 2026

26%

Revenue growth
Q3 2026

11%

MSEK	2026 Jul-Sep	2025 Jul-Sep	2026 Jan-Sep	2025 Jan-Sep	2025 Jan-Dec
Net sales (MSEK)	194.2	175.1	599.3	546.3	739.8
Annual recurring revenue	564.8	510.8	564.8	510.8	519.1
Recurring revenue (MSEK)	139.3	126.5	408.0	373.2	501.0
EBITDA (MSEK)	64.5	54.9	192.3	167.3	227.5
EBITDA (%)	33%	31%	32%	31%	31%
EBITA (MSEK)	51.0	43.7	153.1	133.7	182.7
EBITA (%)	26%	25%	26%	24%	25%
Adjusted EBITA	51.0	43.7	153.1	135.9	184.9
Adjusted EBITA (%)	26%	25%	26%	25%	25%
Operating income, EBIT (MSEK)	42.8	34.6	127.5	106.1	146.0
Operating income, EBIT (%)	22%	20%	21%	19%	20%
Earnings per share, basic (SEK)	2.14	1.91	6.81	5.98	8.40
Earnings per share, diluted (SEK)	2.14	1.90	6.81	5.95	8.35
Cash flow from operating activities (MSEK)	32.6	27.4	140.5	129.7	187.0

Another quarter of profitable growth

We continue to strengthen our position as Europe's full-service partner for business-critical customer processes in a world defined by rapid change. Recurring software revenues, ARR, grow by 11%, and the EBITA margin increases to 26% in the quarter. Net revenue growth is 11%.

The major trends of ultra-fast AI development and an unsettled geopolitical situation continue to dominate the world around us. On the AI side, the latest language models represent yet another marked leap in capability, and as with previous upgrades, we are quickly incorporating them into our software development to give customers concrete value. The market situation is relatively unchanged compared with previous quarters, with cautious customer behaviour, postponed decisions and longer sales cycles. Despite this, we are improving software growth and earnings quarter by quarter during the year, and after the summer the positive development continues across all business units. And, as always, we want more.

At the same time, the demand for digital sovereignty is growing, and Europe is now waking up for real. The question of where data is stored is becoming a bigger part of customer dialogues and procurement processes every month, and this is clearly visible in our analyses of customer calls. In a market where we compete with American giants, our position as one of Europe's leading CRM providers is a genuine competitive advantage. We are, and have always been, local and close to our customers: in language, support, culture, organisation, regulatory compliance and data handling.

As AI makes software development more efficient, the differences in functionality between solutions will shrink over time. Customers will then increasingly choose to buy directly from the source, from a knowledgeable partner who guides them every step of the way and understands their business and processes, not just the technology and integrations. That is precisely what our position has always been built on, and it has never been more important than now. As a full-service provider, we take responsibility for the entire chain – from development to support – with experience from thousands of customer relationships and deep industry knowledge. This creates long-term relationships and strong network effects, both for us and for our customers. Over the years, we have guided our customers, first through a digitalisation journey and then a modernisation journey. We now see it as our responsibility to take them further into the next transformation: making customer management simpler and more automated with the help of AI.

"We are gradually improving both ARR and profitability during the year, and this quarter is no exception. At the same time, our professional services business, Expert Services, continues to grow with good utilisation."

THE POSITIVE TREND CONTINUES

We are gradually improving both ARR and profitability during the year, and this quarter is no exception. At the same time, our professional services business, Expert Services, continues to grow with good utilisation.

In **Lime CRM**, our largest business unit, Germany remains our most expansive and promising market, and during the quarter we win new customers in the utility sector, most recently Stadtwerke Wismar. In line with our internationalisation, more markets outside Sweden are also growing. In the membership segment, we welcome Dansk IT, and in the Finnish market we are gaining an ever stronger foothold in the utility vertical, this quarter with Alva Sähköverkko. On home ground in Sweden, this autumn's Kraftsamling, our annual networking event for customers in the utility industry, attracts a record number of participants for two days of experience sharing and product news. We also see that more and more CRM customers are now ready to make their operations more efficient with our AI agents, and during the quarter we launch AI Assist – an entry-level product in the form of a chat that simplifies and streamlines everyday work directly in the existing platform.

For many years, **Lime Sportadmin** has been the supplier to 27 of the 32 clubs in Allsvenskan and Superettan, Sweden's two highest football leagues, and during the quarter we

sign a league partnership with Ettan Fotboll, the third tier of Swedish football, which opens the door to even more club partnerships. This autumn we are also rolling out the next generation of the platform, for an increasingly automated club life and a product with stronger international appeal.

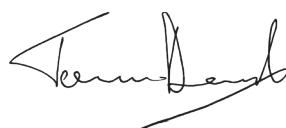
In **Lime Go**, more and more new and existing customers are taking notice of Lime Go Agentic, our new platform where AI agents support sales teams in their daily work. We now have a number of customers running at full speed with the beta version, and the response is very positive. It is early days, but I have high hopes for strong development ahead.

In **Lime Connect**, we help customers streamline their customer communication, and AI has long been a central part of the solution. We are now also launching Voice Agent, which opens up an entirely new market for us: customer communication not only in text, but also by telephone. With AI-driven voice calls in the platform, customers can automate communication across all channels and deliver personalised, efficient, high-quality service.

Overall, I am proud that we continue in a positive direction. At the same time, we still have work to do to turn our smaller business units into the growth engines they should be. As part of this, we are adding even more strength to the team, with Lasse Loell as the new business unit director for Lime Connect – a strong leader with solid experience of accelerating growth.

With local expertise, customised solutions and a full European offering, we are a long-term partner that customers grow and develop together with. We are now going all in for a strong finish to the year, together with the whole team and at full speed ahead.

Get It Done, as we say at Lime.



Tommas Davoust
CEO & Managing Director, Lime Technologies

3 questions for Tommas

How ready are customers for AI, and how will AI drive growth going forward?

Interest and curiosity are definitely there, but AI maturity is generally low among our customers in Lime CRM. We are therefore taking one step at a time, at the pace our customers are ready for. The first step is the newly launched AI Assist, an AI chat built on the data already in the system, which makes it easy to get started. Next come AI agents that perform specific tasks within sales, marketing, ticket handling and industry-specific flows. The step after that is digital employees that can be trained to carry out work on their own, and that is where we are now sprinting. Our strength lies in being an advisory partner throughout the transformation.

Being close to our customers also means we can test new pricing models and quickly adjust them based on the response. At the moment, we price our offerings both at a fixed price and based on usage, always with a focus on making it as simple and predictable as possible for the customer. What the AI offerings have in common is that they are now generating revenue.

You have a financial target of 18% ARR growth over the medium term. In the third quarter you land at 11%. How will you reach the target?

We stand by the medium-term target, and the path there runs through three levers. The first is our business units. Lime CRM is and remains the engine, with strong development in Germany and within the verticals. At the same time, the smaller business units must run considerably faster. With the new Lime Go Agentic, strengthened leadership and offering in Lime Connect, and the internationalisation of Lime Sportadmin, we have put ourselves in a position that takes us there. The second is AI, where we are now beginning to see effects that will in time give us new revenue streams. The third is acquisitions, where we are continuously looking for opportunities that create more value for our customers and shareholders.



You say acquisitions are one of your three levers. What does the acquisition agenda look like going forward?

We are actively looking for acquisitions and are in ongoing dialogues with a number of companies. Financially, we are ready, with a strong cash position, low leverage and credit facilities in place. The acquisition team works closely with the business units, with a focus on Lime CRM and Lime Sportadmin. In Lime CRM, we mainly look for companies that complement the platform with business-critical functionality and strengthen our focus verticals – utility, real estate, membership organisations and wholesale. In Lime Sportadmin, we primarily want to drive internationalisation and strengthen the product. Organic growth is and remains the foundation of our business, and we are never in a hurry with acquisitions. We only strike when everything is right: the product, the culture and the price.

For great customer journeys

We are Lime: *the Customer Journey Company*. Lime offers a comprehensive platform for companies that want to optimise their customer journeys and build long-term, strong customer relationships. We develop and deliver software, services, industry insights and support – all with high quality and commitment. Lime was founded in 1990 and we have over 500 employees in offices around Europe. Today we have more than 7,500 customers and over 1 million users.

Product portfolio & expertise

CRM

An industry-tailored CRM with support for the entire customer journey. For companies that need a platform where several departments can collaborate around their customers. Fully customisable to fit industry-specific workflows and business-critical processes.

Go

A user-friendly CRM for growing B2B businesses and their sales teams. Ideal for managing the entire sales process more efficiently: improve collaboration and make data-driven decisions.

Connect

An AI platform with agentic live chat and customer messaging for companies looking to generate leads, improve satisfaction and boost service efficiency through various digital touch points.

Sportadmin

All-in-one-solution for the club, teams and members within administration, membership management, communication and payments.

Business idea

A comprehensive European provider of software and expertise, with strong local roots

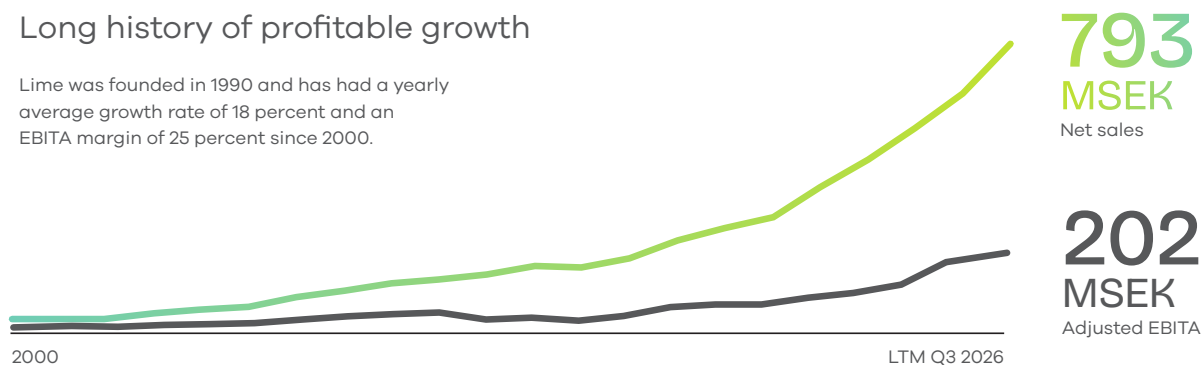
Lime stands out among its competitors through a clear and distinct strategy of working locally via a direct channel and makes hundreds of implementations every year.



The business model is based on offering subscription agreements (Software as a Service or "SaaS") and consulting services (Expert Services) to implement and continuously adapt the products based on customer-specific needs and wishes.

Long history of profitable growth

Lime was founded in 1990 and has had a yearly average growth rate of 18 percent and an EBITA margin of 25 percent since 2000.



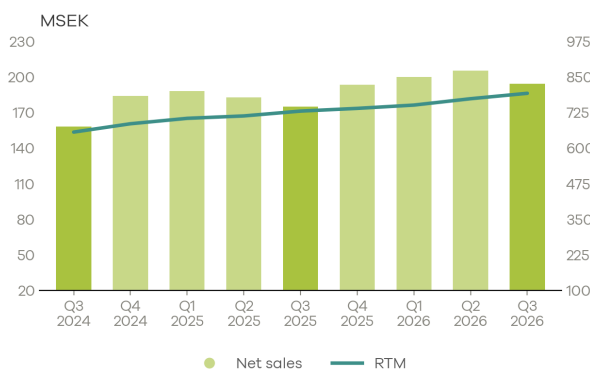
Lime in summary

REVENUE

Net sales

Net sales in the quarter increased to MSEK 194.2 (175.1), a growth of 11%. Organic growth was 10%.

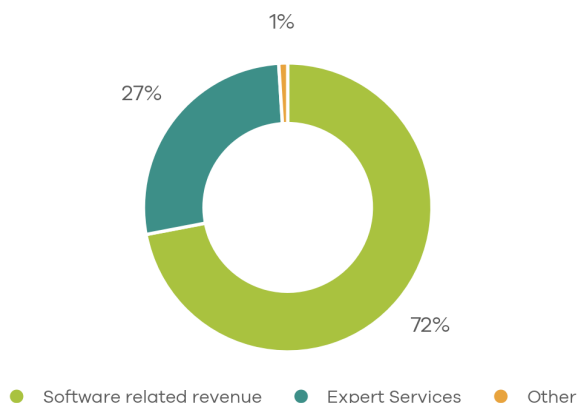
Net sales during the period increased to MSEK 599.3 (546.3), rendering an increase of 10%. Organic growth was 10%.



Net sales by category

In the quarter, 72% of net sales relate to revenue from software and 27% from Expert Services. In the period, 68% of revenue relates to software and 30% to Expert Services.

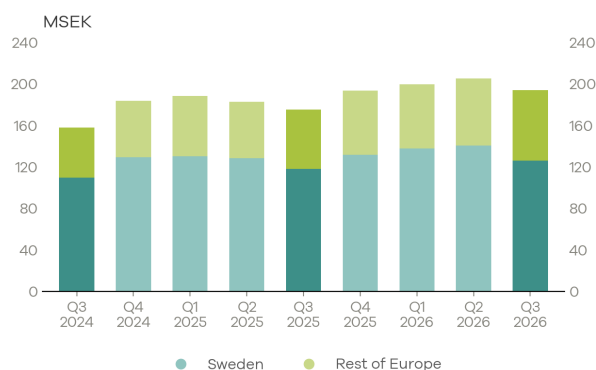
In the quarter, software revenue increased to MSEK 139.3 (126.5), an increase of 10% compared to the previous year. Revenue from Expert Services increased to MSEK 51.6 (45.6), representing a 13% increase. For the period, revenue from software increased to MSEK 408.0 (372.6), an increase of 10% compared with last year, while revenue from Expert Services increased to MSEK 182.3 (165.8), an increase of 10%.



Net sales per segment

In the quarter, net sales in Sweden increased to MSEK 125.9 (118.2), and in the rest of Europe, they were MSEK 68.2 (56.9). Sales growth for the quarter was 7% in Sweden and 20% in the rest of Europe.

During the period, net sales in Sweden increased to MSEK 404.3 (377.3), and in the rest of Europe, they were MSEK 195.0 (169.0). Sales growth for the period was 7% in Sweden and 15% in the rest of Europe.



Annual Recurring Revenue

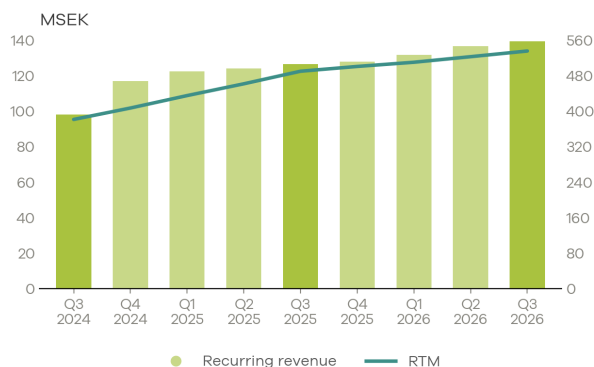
The 12-month recalculated recurring revenue, Annual Recurring Revenue (ARR), at the end of the quarter was MSEK 564.8 (510.8). The 12-month recalculated recurring revenue increased by 11% compared to the corresponding period last year. Adjusted for currency effects ARR increased 9%.



Recurring revenue

Recurring revenue increased to MSEK 139.3 (126.5) during the quarter, an increase of 10% compared to the same period last year.

Recurring revenue increased to MSEK 408.0 (373.2) during the period, an increase of 9% compared to the corresponding period last year.

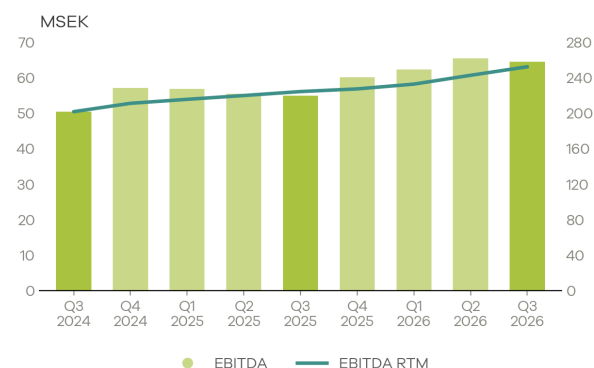


OPERATING INCOME

EBITDA

Operating income before depreciation/amortisation during the quarter – EBITDA – increased to MSEK 64.5 (54.9) corresponding to an operating margin before depreciation/amortisation, EBITDA, of 33% (31). EBITDA in Sweden increased to MSEK 37.7 (36.1) and MSEK 26.8 (18.8) in the rest of Europe in the quarter.

Operating income before depreciation, EBITDA, for the period increased to MSEK 192.3 (167.3), corresponding to an EBITDA margin of 32% (31). Adjusted for items affecting comparability, EBITDA increased to MSEK 192.3 (169.6) during the same period and corresponding margin was 32% (31). EBITDA in Sweden increased to MSEK 118.8 (109.3) and MSEK 73.4 (58.0) in the rest of Europe during the period.



EBITA

During the quarter operating income, excluding amortisation on acquired surplus values – EBITA – increased by 17% to MSEK 51.0 (43.7), corresponding to an EBITA margin of 26% (25).

EBITA during the period increased by 15% to MSEK 153.1 (133.7), corresponding to an EBITA margin of 26% (24). Adjusted for items affecting comparability, EBITA during the period increased to MSEK 153.1 (135.9), corresponding to a margin of 26% (25).

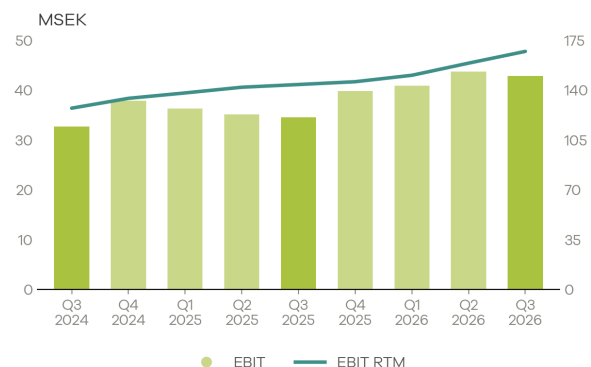


EBIT

Operating income during the quarter, EBIT, increased to MSEK 42.8 (34.6), corresponding to an operating margin of 22% (20).

Operating income during the period – EBIT – increased to MSEK 127.5 (106.1), corresponding to an EBIT margin of 21% (19). Adjusted for items affecting comparability, EBIT during the period increased to MSEK 127.5 (108.4), corresponding to an EBIT margin of 21% (20).

Amortisations increased compared to the corresponding periods of the previous year due to increased investments in internal development and amortisations on intangible fixed assets related to acquired subsidiaries.



CASH FLOW & INVESTMENTS

Cash flow from operating activities increased by MSEK 5.2 to MSEK 32.6 (27.4). The change in working capital amounted to MSEK -17.3 (-11.3), mainly explained by lower accounts payable and higher accrued income due to larger delivery projects.

During the period cash flow from operating activities amounted to MSEK 140.5 (129.7).

Investments in intangible fixed assets amounted to MSEK 11.2 (11.0) for the quarter, attributable to the capitalization of development costs for new technology platforms.

Investments in intangible fixed assets amounted to MSEK 44.8 (38.9) for the period, attributable to the capitalization of development costs for new technology platforms and the acquisition of a portal solution in Germany.

Amortisation of capitalised development costs amounted to MSEK 7.5 (6.2) and amortisation of right-of-use assets amounted to MSEK 5.6 (4.8) for the quarter.

Amortisation of capitalised development costs amounted to MSEK 22.6 (18.5) and amortisation of right-of-use assets amounted to MSEK 15.7 (14.4) for the period.

EQUITY & LIABILITIES

The Group's equity amounted to MSEK 404.7 (333.2).

The Group's interest-bearing liabilities amounted to MSEK 208.2 (228.8) at the end of the period, including leasing liabilities relating to right-of-use assets of MSEK 58.0 (32.1). Cash and cash equivalent amounted to MSEK 70.9 (52.9) at the end of the period. The Group's net debt amounted to MSEK 135.0 (174.7) including leasing liabilities.

SHARE SAVING PROGRAMME

The Annual General Meeting on 26 April 2023 resolved to introduce a share savings programme, LTIP 2023. All Lime employees as of 1 May 2023 were invited to participate. The programme required participants to acquire shares in the Company at market price on Nasdaq Stockholm during the period from 1 June 2023 to 31 May 2024.

Provided that participants retained the shares for three years, a period ending 2 June 2026, that the participant remained employed throughout the period, and that Lime met the performance criterion, each share would entitle the participant to two or three shares, depending on their role. The performance criterion was set by the Board and was in line with Lime's financial targets.

The fair value of the incentive shares was determined as the value at the time of subscription. As this was an equity-settled share-based compensation, no revaluation of the fair value of the incentive shares was made.

Outcome of the LTIP 2023 share savings programme

The outcome of Lime's LTIP 2023 share savings programme has been finalised, resulting in 17,887 shares being allocated to participants in the programme. The shares were registered during the second quarter of 2026, following the exercise of 17,887 share warrants.

SHARE WARRANTS

The Annual General Meeting on 26 April 2023 resolved to issue 68,160 warrants free of charge to the wholly-owned subsidiary Hysminai AB. The warrants were to be used to secure Lime's commitment in connection with the share savings programme, LTIP 2023. Following the completion of LTIP 2023, 17,887 warrants have been exercised for allocation of shares.

LIME TECHNOLOGIES AB'S SHARE

Lime Technologies AB (publ.) is listed on Nasdaq Stockholm OMX Mid Cap, the Technology sector.

Total number of shares issued was 13,342,647 at the end of the period. The company does not own any of its own shares.

FINANCIAL GOALS

- Lime's goal is to achieve annual recurring revenue (ARR) growth exceeding 18 percent, in the medium long term.
- Lime further aims to achieve an annual EBITA margin in excess of 27 percent in the medium long term.
- The objective of the capital structure is that net liabilities, excluding leasing debt, relative to EBITDA shall be less than 2.5.
- Lime intends to distribute at least 50 percent of the Company's annual net income, after consideration has been given to the Company's indebtedness and future growth opportunities, including acquisitions.

OTHER

Employees

At the end of the reporting period, the number of employees amounted to 525 people (520). The average number of employees over the past 12 months was 500 people (486).

THE PARENT COMPANY

The Parent Company's activities are primarily focused on group management. The company has no other employees apart from the Group CEO and CFO at the end of the period.

During the quarter, the operating result of the parent company was MSEK -1.2 (-1.2). Operating income during the period amounted to MSEK -4.1 (-4.2). Cash and cash equivalents amounted to MSEK 13.7 (0.8), and borrowing was MSEK 0 (25.0).

NOMINATION COMMITTEE

In accordance with the guidelines decided at the Annual General Meeting in June 2020, the following individuals have been appointed to Lime's Nomination Committee:

- Josef Weidman, Chair, appointed by Aktiebolaget Grens specialisten
- Erik Syrén, appointed by Syringa Capital AB
- Johanna Ahlqvist, appointed by Cliens Kapitalförvaltning AB

As of August 31, 2026, the above nomination committee together represented 27% of the shares and votes in Lime Technologies AB (publ). The Nomination Committee will prepare proposals for the 2027 Annual General Meeting regarding, among other things, the meeting chair, board members, board chair, board remuneration, auditors, auditor fees, and the composition and responsibilities of the Nomination Committee for the 2028 AGM.

Shareholders who wish to submit proposals to the Nomination Committee can do so via email at valberedning@lime.tech. The deadline for submitting proposals ahead of the 2027 AGM is March 4, 2027.

EVENTS DURING THE THIRD QUARTER AND AFTER THE REPORTING PERIOD

There have been no significant events since the end of the reporting period.

LIME IN BRIEF

Comprehensive European SaaS supplier of customer care solutions

Lime offers a comprehensive platform for companies that want to optimise their customer journeys and build long-term, strong customer relationships. We develop and deliver software, services, industry insights and support with high quality and commitment.

Lime stands out among its competitors with a clear and transparent strategy of working locally through a direct channel, and makes hundreds of implementations every year. Our business model is based on offering subscription contracts (Software as a Service or "SaaS"), as well as consultancy services (Expert Services) for implementing and continuously adapting the products in line with customer-specific needs and requirements.

Since the company was founded in Lund in 1990, we have expanded to include over 500 employees in twelve offices across Europe. Today, more than 7,500 companies use our

solutions to attract new customers and maximise the value of their existing customer relationships.

STRATEGIES

Underlying market growth

Lime operates in a market with strong underlying growth, driven primarily by increased digitalisation, a shift towards cloud-based software, and a subscription-based pricing model. We are also seeing growing interest in European software amid a changing geopolitical landscape.

Internationalisation

Lime has a long history of very strong results in Sweden, holding a market-leading position since 2015. We also have established positions in Norway, Finland and Denmark, with a market-leading role among Norwegian utility companies. Since 2020, we have had operations in the Netherlands and Germany, which are intended to lay the foundation for future growth as the Nordic markets mature further. Lime CRM Germany currently represents the Group's fastest growth rate.

Upgrades and increased sales to the existing customer base

Lime has a large existing customer base with significant upselling potential, aimed at broadening the use of our services and solutions. We have progressively driven upgrades to more modern cloud solutions, as well as shifts from up-front payments to subscription services, which has increased both customer satisfaction and recurring revenue. There is now a strong focus on increasing the use of AI as an integrated part of our offering.

Continued development of the product platform and selective acquisitions

To strengthen competitiveness and meet changing market needs, Lime's product platform is under continuous development. We integrate AI directly into the systems our customers use as intelligence that improves existing processes. This is what makes us the natural partner of choice. We continually evaluate strategic acquisitions to strengthen our product offering, expand competence and resources within the company, grow geographically, and broaden our customer base.

Focus on selected verticals

We focus on tailored solutions for four selected verticals, with the aim of becoming market leader: utility, real estate, wholesale and membership organisations. For these, Lime offers local, industry-specific expertise and ready-packaged solutions that save the customer both time and money. This focus is particularly important in markets outside Sweden, as it gives us better opportunities to build brand awareness and a network of satisfied customers within attractive segments.

Key ratios for the Group

MSEK	2026 Jul-Sep	2025 Jul-Sep	2026 Jan-Sep	2025 Jan-Sep	2025 Jan-Dec
Net sales	194.2	175.1	599.3	546.3	739.8
Net sales growth (%)	11%	11%	10%	9%	8%
Organic net sales growth (%)	10%	11%	10%	9%	8%
Recurring revenue	139.3	126.5	408.0	373.2	501.0
Annual recurring revenue	564.8	510.8	564.8	510.8	519.1
EBITA	51.0	43.7	153.1	133.7	182.7
EBITA (%)	26%	25%	26%	24%	25%
EBITDA	64.5	54.9	192.3	167.3	227.5
EBITDA (%)	33%	31%	32%	31%	31%
Operating income, EBIT	42.8	34.6	127.5	106.1	146.0
Operating income, EBIT (%)	22%	20%	21%	19%	20%
One-off items	0.0	0.0	0.0	-2.3	-2.2
Depreciation of right-to-use assets	-5.6	-4.8	-15.7	-14.4	-19.2
Adjusted EBITA	51.0	43.7	153.1	135.9	184.9
Adjusted EBITA (%)	26%	25%	26%	25%	25%
Adjusted EBITDA	64.5	54.9	192.3	169.6	229.7
Adjusted EBITDA (%)	33%	31%	32%	31%	31%
Adjusted EBIT	42.8	34.6	127.5	108.4	148.2
Adjusted EBIT (%)	22%	20%	21%	20%	20%
Earnings per share (SEK)	2.14	1.91	6.81	5.98	8.40
Earnings per share, diluted (SEK)	2.14	1.90	6.81	5.95	8.35
Net debt	135.0	174.7	135.0	174.7	159.9
Number of employees (RTM)	500	486	500	486	490
Net sales per employee (RTM)	1.6	1.5	1.6	1.5	1.5
Cash flow from current operations	32.6	27.4	140.5	129.7	187.0
Average number of outstanding shares (thousands)	13 343	13 316	13 332	13 294	13 302

For definition of key ratios, see pages 23-25.

Consolidated income statement in summary

TSEK	2026 Jul-Sep	2025 Jul-Sep	2026 Jan-Sep	2025 Jan-Sep
Net sales	194,151	175,107	599,338	546,319
Other revenue	126	167	473	872
Gross income	194,277	175,274	599,811	547,191
Operating expenses				
Compensation to employees	-104,785	-97,191	-338,269	-318,200
Capitalised development work done by own employees	11,220	10,836	41,237	38,671
Depreciation and amortisation	-21,650	-20,324	-64,806	-61,175
Other expenses	-36,213	-34,009	-110,523	-100,357
Total operating expenses	-151,429	-140,689	-472,360	-441,061
Operating income	42,848	34,585	127,451	106,130
Financial net	-4,238	-2,746	-11,058	-8,544
Income after financial net	38,610	31,839	116,393	97,586
Taxes	-10,116	-6,432	-25,624	-17,930
Net income	28,494	25,407	90,769	79,656
Net income attributed to: Shareholders of the Parent Company	28,494	25,407	90,769	79,656
Other Information				
Earnings per share, basic (SEK)	2.14	1.91	6.81	5.98
Earnings per share, diluted (SEK)	2.14	1.90	6.81	5.95

Consolidated statement of other comprehensive income

TSEK	2026 Jul-Sep	2025 Jul-Sep	2026 Jan-Sep	2025 Jan-Sep
Net income for the period	28,494	25,407	90,769	79,656
Other comprehensive income				
Items that may be reclassified to the income statement: Translation adjustments	7,220	-2,169	13,546	-6,105
Other comprehensive income for the period, net of tax	7,220	-2,169	13,546	-6,105
Total comprehensive income for the period	35,713	23,238	104,315	73,551
Total comprehensive income for the period, attributed to:				
the shareholders of the Parent	35,713	23,238	104,315	73,551
	35,713	23,238	104,315	73,551

Consolidated balance sheet in summary

TSEK	2026 2026-09-30	2025 2025-09-30	2025 2025-12-31
ASSETS			
Goodwill	358,536	354,168	350,373
Other intangible fixed assets	337,032	338,579	336,112
Right-of-use assets	54,442	26,102	23,327
Tangible fixed assets	5,456	6,451	6,003
Other financial fixed assets	2,307	1,229	2,165
Deferred tax asset	5,335	4,358	4,156
Total non-current assets	763,109	730,887	722,136
Trade receivables	102,858	103,287	105,819
Other current receivables	31,848	21,141	21,991
Cash and cash equivalent	70,925	52,859	49,238
Total current assets	205,631	177,288	177,048
Total assets	968,740	908,174	899,184
EQUITY AND LIABILITIES			
Total equity	404,653	333,199	359,327
LIABILITIES			
Non-current liabilities			
Interest-bearing non-current liabilities	70,003	125,000	85,000
Non-current leasing liabilities	36,295	18,425	14,684
Other non-current liabilities	0	36,693	30,830
Deferred tax liabilities	78,514	80,125	76,768
Total non-current liabilities	184,812	260,243	207,282
Current liabilities			
Interest-bearing current liabilities	47,500	35,000	60,000
Overdraft facility	0	0	6,396
Current leasing liabilities	21,741	13,663	14,390
Current acquisition related liabilities	32,662	0	0
Trade payables	11,743	17,144	12,806
Other current liabilities	70,208	67,955	43,327
Accrued expenses and prepaid income	195,420	180,970	195,656
Total current liabilities	379,275	314,732	332,575
Total equity and liabilities	968,740	908,174	899,184

Consolidated statement of changes in equity

Previous-year quarter

TSEK	Share capital	Other contributed capital	Reserves	Retained earnings	Total equity
Opening balance January 1, 2025	531	58,100	22,180	230,643	311,454
Net income for the period				79,656	79,656
Other comprehensive income for the year			-6,105		-6,105
Total comprehensive income	0	0	-6,105	79,656	73,551
Transactions with owners					
New share issue following the allocation of LTIP 2022	2				2
Share Saving Programme				1,326	1,326
Dividend				-53,134	-53,134
Total transactions with owners	2	0	0	-51,808	-51,806
Closing balance September 30, 2025	533	58,100	16,075	258,492	333,199

Previous calendar year

TSEK	Share capital	Other contributed capital	Reserves	Retained earnings	Total equity
Opening balance January 1, 2025	531	58,100	22,180	230,643	311,454
Net income for the period				111,687	111,687
Other comprehensive income for the year			-12,494		-12,494
Total comprehensive income	0	0	-12,494	111,687	99,193
Transactions with owners					
New share issue following the allocation of LTIP 2022	2				2
Share Saving Programme				1,894	1,894
Dividend				-53,216	-53,216
Total transactions with owners	2	0	0	-51,322	-51,320
Closing balance December 31, 2025	533	58,100	9,686	291,007	359,327

Current quarter

TSEK	Share capital	Other contributed capital	Reserves	Retained earnings	Total equity
Opening balance January 1, 2026	533	58,100	9,686	291,007	359,327
Net income for the period				90,769	90,769
Other comprehensive income for the year			13,546		13,546
Total comprehensive income	0	0	13,546	90,769	104,315
Transactions with owners					
New share issue following the allocation of LTIP 2023	1				1
Share Saving Programme				972	972
Dividend				-59,961	-59,961
Total transactions with owners	1	0	0	-58,989	-58,989
Closing balance September 30, 2026	534	58,100	23,232	322,787	404,653

Consolidated cash flow analysis

TSEK	2026 Jul-Sep	2025 Jul-Sep	2026 Jan-Sep	2025 Jan-Sep
Cash flow from operating activities				
Operating income	42,848	34,585	127,451	106,130
Adjustments for items not included in cash flow	22,264	14,520	65,590	59,548
Cash flow from operating activities before changes in net working capital	65,112	49,104	193,042	165,678
Changes in net working capital	-17,303	-11,291	-12,662	-3,768
Cash flow from operating activities after changes in net working capital	47,809	37,813	180,380	161,910
Interest paid	-1,968	-1,345	-5,722	-5,541
Taxes paid	-13,280	-9,043	-34,178	-26,621
Cash flow from operating activities	32,560	27,425	140,480	129,749
Cash flow from investing activities				
Investment in intangible fixed assets	-11,220	-11,036	-44,758	-38,869
Investment in tangible fixed assets	-10	679	-857	-158
Changes in financial assets	86	14	-67	65
Interest received	62	76	195	249
Cash flow from investing activities	-11,081	-10,266	-45,487	-38,713
Cash flow from financing activities				
New share issue	0	0	1	0
Dividend paid	0	0	-29,981	-26,567
Change in overdraft facility	0	0	-6,396	-1,367
Amortisation of loans	-11,875	-15,000	-26,250	-45,000
Amortisation of leasing liabilities	-5,446	-5,308	-15,574	-15,184
Cash flow from financing activities	-17,321	-20,307	-78,200	-88,118
Net cash flow	4,158	-3,149	16,792	2,918
Net change in cash and cash equivalent				
Cash and cash equivalent, beginning of the period	64,680	56,213	49,238	49,047
Exchange rate changes in cash	2,087	-206	4,895	894
Cash and cash equivalent, end of period	70,925	52,859	70,925	52,859

Parent's income statement in summary

TSEK	2026 Jul-Sep	2025 Jul-Sep	2026 Jan-Sep	2025 Jan-Sep
Net sales	1,973	2,250	6,639	7,396
Other income	0	0	4	0
Gross income	1,973	2,250	6,643	7,396
Operating expenses				
Compensation to employees	-2,539	-2,648	-8,099	-8,465
Other expenses	-665	-803	-2,611	-3,145
Total operating expenses	-3,205	-3,451	-10,710	-11,610
Operating income	-1,232	-1,202	-4,067	-4,214
Net financial items	-2,011	-1,854	-4,888	-4,242
Income after financial items	-3,243	-3,055	-8,955	-8,455
Transfers to / from untaxed reserves	0	0	0	0
Taxes	667	612	1,822	1,739
Net income for the period	-2,575	-2,443	-7,132	-6,716

Parent's statement of other comprehensive income

TSEK	2026 Jul-Sep	2025 Jul-Sep	2026 Jan-Sep	2025 Jan-Sep
Net income	-2,575	-2,443	-7,132	-6,716
Other comprehensive income				
Items that may be reclassified to the income statement:				
Translation adjustments	0	0	0	0
Other comprehensive income for the period, net of tax	0	0	0	0
Total comprehensive income for the period	-2,575	-2,443	-7,132	-6,716
Total comprehensive income for the period, attributed to:				
The shareholders of the Parent Company	-2,575	-2,443	-7,132	-6,716
	-2,575	-2,443	-7,132	-6,716

Parent's balance sheet in summary

TSEK	2026 2026-09-30	2025 2025-09-30	2025 2025-12-31
ASSETS			
Shares in subsidiaries	393,291	391,552	392,352
Total non-current assets	393,291	391,552	392,352
Prepaid expenses and accrued revenue	448	324	208
Current receivables group companies	827	5,879	7,922
Other current assets	20,641	15,448	1,693
Cash and cash equivalent	13,668	829	52
Total current assets	35,583	22,479	9,874
Total assets	428,875	414,031	402,227
EQUITY AND LIABILITIES			
Restricted equity			
Share capital	534	533	533
Share premium reserve	5,065	5,065	5,065
Retained earnings	204,761	176,938	177,423
Net income for the period	-7,132	-6,716	86,327
Total equity	203,228	175,820	269,348
Liabilities			
Non-current liabilities			
Interest-bearing non-current liabilities	0	0	0
Total non-current liabilities	0	0	0
Current Liabilities			
Current Interest-bearing liabilities	0	25,000	12,500
Overdraft facility	0	0	6,396
Trade payables	101	181	142
Current tax liabilities	0	0	2,586
Current liabilities group companies	190,313	181,456	108,471
Other current liabilities	31,038	27,712	1,540
Accrued expenses and deferred income	4,195	3,863	1,243
Total current liabilities	225,647	238,211	132,878
Total equity and liabilities	428,875	414,031	402,227

Notes

1. ACCOUNTING PRINCIPLES

Lime prepares its consolidated financial statements in accordance with International Financial Reporting Standards (IFRS). The interim report has been prepared in accordance with IAS 34 Interim Financial Reporting. New accounting principles that came into effect on January 1, 2026 have not had any significant impact on the Group's reporting as of September 30, 2026. The Group applies, apart from below, the same accounting principles as in the Annual Report as of December 31, 2025.

Share Saving Programme

The Group has a share-related compensation plan where the company receives services from employees as payment for the Group's equity instruments. Information on these plans is available on page 8. The programme is classified as an equity-based programme. The fair value of the service that entitles employees to allocation of shares through the programme is reported as a personnel expense with a corresponding increase in equity.

The total amount to be expensed is based on the fair value of the shares that are allocated:

- including all market-related conditions
- excluding any impact from service conditions and non-market-related conditions for earnings (e.g. profitability, targets for sales growth and that the employee remains in the company's service for a specified period),
- including the impact of conditions that do not constitute earning conditions (e.g. requirement that employees should save or retain shares for a specified period).

The total cost is reported over the earning period; the period over which all the specified earning conditions must be met. At the end of each reporting period, the Group reviews its estimates of how many shares are expected to be earned based on the non-market-related earning conditions and service conditions. Any deviation from the original estimates to which the review gives rise is reported in the income statement and corresponding adjustments are made in equity.

The social security expenses arising on the allocation of shares are regarded as an integral part of the allocation, and the expense is treated as share-based remuneration settled in cash.

Other principles and applications

The Group applies the same accounting principles and valuation methods as in the latest annual report. The Parent Company prepares its financial statements according to RFR 2, Accounting for Legal Entities, as well as the Swedish Annual Reports Act, and applies the same accounting principles and valuation methods as in the most recent annual report.

Lime applies ESMA's guidelines for alternative performance measures (measurements not defined by IFRS). For definitions, see pages 23-25.

Critical accounting estimates and judgements

Intangible assets that have an indefinite useful life or intangible assets that are not ready for use are not subject to depreciation but are tested annually for any impairment loss. The impairment test carried out at year-end showed that there was no impairment loss.

Capitalised development work by own employees

Operating expenses relating to the development of own software have been reduced by MSEK 11.2 (10.8) in the quarter.

2. RISKS AND UNCERTAINTIES

The Lime Group is, through its operations, exposed to common business and financial risks. These risks are described in detail in the 2025 annual report.

3. CURRENCY TRANSLATIONS

Assets and liabilities in foreign exchange are translated at the closing rate on the date of the balance sheet. Transaction differences related to translation of operational assets and liabilities are recognised as Other revenue or Other expenses.

Transaction differences relating to other balance sheet items in foreign currency, such as cash and cash equivalent, are recognised under Financial net. Net sales and operating expenses are also impacted by transaction differences in foreign exchange. These transaction differences are recognised under respective revenue and expense item.

Net sales for the quarter consists of 65 % SEK, 21 % EUR and 14 % other currencies. Operating expenses are made up of 54 % SEK, 28 % EUR, 18 % other currencies.

4. TRANSACTIONS WITH RELATED PARTIES

No transactions with related parties have been conducted during the period.

5. TAXES

Tax expenses in the quarter amounted to MSEK 10.1 (6.4). Tax expenses in the period amounted to MSEK 25.6 (17.9). The tax expense was calculated based on the current tax situation in the Group and the earnings development in the Group's entities.

6. REVENUE FROM CUSTOMER CONTRACTS

Revenue by income stream, TSEK	2026 Jul-Sep			2025 Jul-Sep		
	Sweden	Rest of Europe	Total	Sweden	Rest of Europe	Total
Subscription revenue	92,327	45,262	137,589	83,178	39,746	122,923
Licence revenue	0	0	0	0	0	0
Support agreements	1,711	41	1,753	3,401	214	3,615
Expert Services	30,844	20,778	51,622	30,551	15,080	45,631
Other	1,030	2,156	3,186	1,048	1,889	2,938
Net sales	125,913	68,238	194,151	118,178	56,929	175,107

Revenue by income stream, TSEK	2026 Jan-Sep			2025 Jan-Sep		
	Sweden	Rest of Europe	Total	Sweden	Rest of Europe	Total
Subscription revenue	271,953	129,795	401,748	244,189	116,532	360,721
Licence revenue	0	0	0	3	0	3
Support agreements	6,008	225	6,233	11,127	724	11,851
Expert Services	123,389	58,918	182,306	118,350	47,389	165,738
Other	2,956	6,094	9,051	3,623	4,382	8,005
Net sales	404,305	195,032	599,338	377,292	169,027	546,319

7. SEGMENT INFORMATION

TSEK	2026 Jul-Sep			2025 Jul-Sep		
	Sweden	Rest of Europe	Total	Sweden	Rest of Europe	Total
Net sales	125,913	68,238	194,151	118,178	56,929	175,107
EBITDA	37,667	26,831	64,498	36,084	18,825	54,909

TSEK	2026 Jan-Sep			2025 Jan-Sep		
	Sweden	Rest of Europe	Total	Sweden	Rest of Europe	Total
Net sales	404,305	195,032	599,338	377,292	169,027	546,319
EBITDA	118,832	73,426	192,258	109,321	57,985	167,305

Quarterly data

NINE QUARTER SUMMARY

TSEK	Q3 2026	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025	Q1 2025	Q4 2024	Q3 2024
Sales per segment									
Sweden	125,913	140,693	137,699	131,746	118,178	128,625	130,489	129,482	109,871
Other Europe	68,238	64,631	62,163	61,733	56,929	54,324	57,773	54,437	48,252
Income statement in summary									
Net sales	194,151	205,324	199,862	193,479	175,107	182,950	188,262	183,919	158,123
EBITDA	64,498	65,467	62,293	60,166	54,909	55,518	56,878	57,175	50,433
EBITA	51,043	52,135	49,913	48,995	43,741	44,300	45,626	47,093	39,288
EBIT	42,848	43,724	40,880	39,869	34,585	35,195	36,351	37,901	32,677
Operating margin	22%	21%	20%	21%	20%	19%	19%	21%	21%
Income before tax	38,610	40,521	37,263	37,488	31,839	31,095	34,653	32,698	27,235

SALES PER QUARTER

Sales, TSEK	Q3 2026	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025	Q1 2025	Q4 2024	Q3 2024
Expert Services	51,622	65,605	65,079	61,988	45,631	56,635	63,472	64,530	44,984
Software related revenue*	139,342	136,729	131,909	127,917	126,538	124,181	121,856	116,655	111,564
Other	3,186	2,990	2,874	3,573	2,938	2,134	2,933	2,734	1,575
Sales, TSEK	194,151	205,324	199,862	193,479	175,107	182,950	188,262	183,919	158,123
Whereof recurring revenue	139,342	136,729	131,909	127,917	126,538	124,181	122,375	117,048	111,564
Whereof recurring revenue (%)	72%	67%	66%	66%	72%	68%	65%	64%	71%
Growth net sales (%)	11%	12%	6%	5%	11%	5%	11%	19%	18%
Growth recurring revenue (%)	10%	10%	8%	9%	13%	12%	16%	28%	26%

*Software related revenue refers to subscription revenue, licence revenue and support agreements.

Key ratios

The Group's key ratios are presented below. Some of these are defined in accordance with IFRS. Alternative performance measures (APM) have been identified that are believed to enhance investors' and Group management's evaluation of the company's performance as well as relevant trends. The APMs presented in this report may differ from similarly titled measures used by other companies. The APMs should therefore be seen as a supplement to the key ratios defined by IFRS.

ANNUAL RECURRING REVENUE

The recurring revenue, in the last month of the quarter, recalculated to a 12-month period. The measure indicates the value of recurring revenue during the coming 12 months based on revenue from existing customers at the end of the period. The measure is also important for industry comparisons.

TSEK	2026 Jul-Sep	2025 Jul-Sep
Recurring revenue (quarter)	139,342	126,538
ARR	564,782	510,843

AVERAGE NUMBER OF OUTSTANDING SHARES

Refers to a time-weighted average of the number of shares outstanding for the period, deducting shares bought back by the Group. The measure is mainly used for calculation of key ratios; see below. The Group did not own any of its own shares during any of the reporting periods.

EBITA

Operating income before amortisation of acquired intangible fixed assets. The purpose is to assess the Group's operational activities. EBITA is a supplement to operating income as it is an indication of cash flow from operations.

TSEK	2026 Jul-Sep	2025 Jul-Sep	2026 Jan-Sep	2025 Jan-Sep
Operating income	42,848	34,585	127,451	106,130
Amortisation of acquired intangible fixed assets	8,195	9,156	25,640	27,536
EBITA	51,043	43,741	153,091	133,667
Net sales	194,151	175,107	599,338	546,319
EBITA (%)	26%	25%	26%	24%

EBITDA

Operating income before depreciation and amortisation on tangible and intangible fixed assets. The purpose is to assess the Group's operational activities. EBITDA is a supplement to operating income.

TSEK	2026 Jul-Sep	2025 Jul-Sep	2026 Jan-Sep	2025 Jan-Sep
Operating income	42,848	34,585	127,451	106,130
Depreciation and amortisation	21,650	20,324	64,806	61,175
EBITDA	64,498	54,909	192,258	167,305
Net sales	194,151	175,107	599,338	546,319
EBITDA (%)	33%	31%	32%	31%

FINANCIAL ASSETS

Non-current and current financial assets, and cash and cash equivalent. The financial assets measure is used for the application of IFRS 9. The measure is used to calculate net liabilities.

TSEK	2026-09-30	2025-09-30
Other financial fixed assets	2,307	1,229
Cash and cash equivalent	70,925	52,859
Financial assets	73,232	54,088

ADJUSTED EBIT

Operating income according to the income statement before one-off items. The measure is a supplement to operating income adjusted for one-off items affecting comparability. The purpose is to show the operating income excluding items that affect comparison with other periods.

TSEK	2026 Jul-Sep	2025 Jul-Sep	2026 Jan-Sep	2025 Jan-Sep
EBIT	42,848	34,585	127,451	106,130
One-off items	0	0	0	2,255
Adjusted EBIT	42,848	34,585	127,451	108,386
Net sales	194,151	175,107	599,338	546,319
Adjusted EBIT (%)	22%	20%	21%	20%

ADJUSTED EBITA

Adjusted EBITA shows EBITA adjusted for one-off items affecting comparability. The purpose is to show EBITA excluding items that affect comparison with other periods.

TSEK	2026 Jul-Sep	2025 Jul-Sep	2026 Jan-Sep	2025 Jan-Sep
EBITA	51,043	43,741	153,091	133,667
One-off items	0	0	0	2,255
Adjusted EBITA	51,043	43,741	153,091	135,922
Net sales	194,151	175,107	599,338	546,319
Adjusted EBITA (%)	26%	25%	26%	25%

ADJUSTED EBITDA

Adjusted EBITDA shows EBITDA adjusted for one-off items affecting comparability. The purpose is to show EBITDA excluding items that affect comparison with other periods.

TSEK	2026 Jul-Sep	2025 Jul-Sep	2026 Jan-Sep	2025 Jan-Sep
EBITDA	64,498	54,909	192,258	167,305
One-off items	0	0	0	2,255
Adjusted EBITDA	64,498	54,909	192,258	169,561
Net sales	194,151	175,107	599,338	546,319
Adjusted EBITDA (%)	33%	31%	32%	31%

ITEMS AFFECTING COMPARABILITY

Refers to items that are reported separately as they are of a significant nature and affect comparison and are considered foreign to the Group's ordinary core operations. Examples are acquisition-related expenses or restructuring costs.

TSEK	2026 Jul-Sep	2025 Jul-Sep	2026 Jan-Sep	2025 Jan-Sep
Acquisition related expenses	0	0	0	-80
Cyberattack, Sportadmin	0	0	0	-2,175
Items affecting comparability	0	0	0	-2,255

CASH FLOW FROM OPERATING ACTIVITIES PER SHARE

Cash flow from operating activities divided by the average number of shares outstanding. Allows readers of financial reports to compare cash flow from operating activities per

share. The number of shares has been restated following the 1:250 share split in October 2018.

TSEK	2026 Jul-Sep	2025 Jul-Sep	2026 Jan-Sep	2025 Jan-Sep
Cash flow from operating activities	32,560	27,425	140,480	129,749
Average number of share (thousands)	13,343	13,316	13,332	13,294
Cash flow from current operations per average number of share (SEK)	2.44	2.06	10.54	9.76

GROWTH IN NET SALES

The measure shows %-growth in net sales compared to the same period during previous year. The measure is a key ratio for a company within a growth industry.

TSEK	2026 Jul-Sep	2025 Jul-Sep	2026 Jan-Sep	2025 Jan-Sep
Net sales, the period	194,151	175,107	599,338	546,319
Net sales, same period previous year	175,107	158,123	546,319	501,827
Growth in net sales	11%	11%	10%	9%

NET DEBT

Interest-bearing non-current and current liabilities less financial assets. The purpose is to show the real level of debt.

TSEK	2026-09-30	2025-09-30	2025-12-31
Interest-bearing non-current liabilities	70,003	125,000	85,000
Non-current leasing liabilities	36,295	18,425	14,684
Other non-current liabilities	0	36,693	30,830
Interest-bearing current liabilities	47,500	35,000	60,000
Overdraft facility	0	0	6,396
Current leasing liabilities	21,741	13,663	14,390
Current acquisition related liabilities	32,662	0	0
Financial assets	-73,232	-54,088	-51,403
Net debt	134,969	174,693	159,897

AVERAGE NUMBER OF EMPLOYEES

The average number of employees means the number of employees during the last 12-month period in relation to normal yearly working hours. The measure indicates how well one of the Group's key processes – the recruitment and development of staff – develops over time.

NET SALES PER EMPLOYEE

Shows rolling 12-month net sales in relation to average number of employees during the last 12 months. The measure is a key ratio for industry comparisons.

TSEK	Oct 2025–Sep 2026	Oct 2024–Sep 2025
Rolling 12-month net sales	792,817	730,238
Number of employees	500	486
Net sales per employee	1,586	1,502

ORGANIC GROWTH IN NET SALES

The measure shows growth in net sales adjusted for acquisitions during the last 12 months and currency effects. Acquired businesses are included in organic growth once they have been part of the Lime Group for four quarters. The measure is used to analyse underlying net sales growth.

TSEK	2026 Jul–Sep	2025 Jul–Sep	2026 Jan–Sep	2025 Jan–Sep
Net sales, period	194,151	175,107	599,338	546,319
Acquired net sales, last 12 months	-232	-1,842	-333	-5,909
Currency effect	-1,570	1,746	952	4,953
Organic net sales	192,349	175,010	599,957	545,363
Net sales, same period last year	175,107	158,123	546,319	501,827
Organic net sales growth (%)	10%	11%	10%	9%

RECURRING REVENUES

Revenue of annual recurring nature is made up of support and maintenance revenues and subscription revenues.

TSEK	2026 Jul–Sep	2025 Jul–Sep	2026 Jan–Sep	2025 Jan–Sep
Subscription revenue	137,589	122,923	401,748	361,308
Support agreements	1,753	3,615	6,233	11,851
Recurring revenue	139,342	126,538	407,981	373,159

RECURRING REVENUES IN RELATION TO OPERATING EXPENSES

Revenues of annual recurring nature in relation to operating expenses. The measure is a key ratio for industry comparisons.

TSEK	2026 Jul–Sep	2025 Jul–Sep	2026 Jan–Sep	2025 Jan–Sep
Recurring revenue	139,342	126,538	407,981	373,159
Operating expenses	-151,429	-140,689	-472,360	-441,061
Recurring revenue in relation to operating expenses	92%	90%	86%	85%

EARNINGS PER SHARE

Defined in accordance with IFRS.

EARNINGS PER SHARE, DILUTED

Defined in accordance with IFRS.

OPERATING MARGIN, EBIT

Operating income in relation to net sales. To readers of financial reports, the measure is an indicator of a company's earning ability.

TSEK	2026 Jul–Sep	2025 Jul–Sep	2026 Jan–Sep	2025 Jan–Sep
Operating income	42,848	34,585	127,451	106,130
Net sales	194,151	175,107	599,338	546,319
Operating margin (%)	22%	20%	21%	19%

OPERATING INCOME, EBIT

Operating income according to the income statement.

Lund, October 20, 2026

Tommas Davoust
CEO & Managing Director

The company's auditors have performed a high-level review of this report.

This is information that Lime Technologies AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation.

The report has been published in both English and Swedish. This is an unaudited translation of the Swedish interim report. Should there be any disparities between the Swedish and the English version, the Swedish version shall prevail.

Forward-looking information

This report may contain forward-looking information based on management's current expectations.

Although management believes the expectations expressed in such forward-looking information are reasonable, there are no assurances that these expectations will be correct.

Consequently, future outcomes may vary considerably compared to the forward-looking information due to, among other things, changed market conditions for Lime's products and more general changes to economic, market and competitive conditions, changes to regulatory requirements or other policy measures and exchange rate fluctuations.

Auditor's report

TO THE BOARD OF DIRECTORS IN LIME TECHNOLOGIES AB (PUBL), CORPORATE IDENTITY NUMBER 556953-2616

INTRODUCTION

We have conducted a limited review of the condensed interim financial information (interim report) for Lime Technologies AB (publ) as of September 30, 2026, and the nine-month period ending on that date. The Board of Directors and the Managing Director are responsible for preparing and presenting this interim report in accordance with IAS 34 and the Swedish Annual Accounts Act. Our responsibility is to express a conclusion on this interim report based on our limited review.

THE FOCUS AND SCOPE OF THE LIMITED REVIEW

We have conducted our limited review in accordance with the International Standard on Review Engagements ISRE 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity." A limited review consists of making inquiries, primarily of persons responsible for financial and accounting matters, performing analytical procedures, and other review procedures. A limited review has a different focus and a significantly smaller scope compared to the focus and scope of an audit conducted in accordance with ISA and generally accepted auditing standards. The review procedures taken in a limited review do not enable us to obtain the assurance that we would become aware of all significant matters that might have been identified in an audit. Therefore, the conclusion expressed based on a limited review does not have the assurance that a conclusion expressed based on an audit has.

CONCLUSION

Based on our limited review, nothing has come to our attention that causes us to believe that the interim report is not, in all material respects, prepared for the group in accordance with IAS 34 and the Annual Accounts Act and for the parent company in accordance with the Annual Accounts Act.

Stockholm 20 October 2026
Öhrlings PricewaterhouseCoopers AB

Vicky Johansson
Authorized Public Accountant

This is a translation of the Swedish language original. In the event of any differences between this translation and the Swedish language original, the latter shall prevail.



Financial calendar

All reports, annual reports and presentations are published at investors.lime-technologies.com. There you can also subscribe to financial information mailings.

FEBRUARY 11, 2027

Year-end report 2026

MARCH 18, 2027

Annual Report 2026

APRIL 22, 2027

Interim report Q1, 2027

APRIL 22, 2027

Annual General Meeting 2027

JULY 15, 2027

Interim report Q2, 2027

OCTOBER 20, 2027

Interim report Q3, 2027

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